

State of Utah

Department of Natural Resources

MICHAEL R. STYLER Executive Director

Division of Oil, Gas & Mining

JOHN R. BAZA
Division Director

JON M. HUNTSMAN, JR. Governor

GARY R. HERBERT

December 28, 2006

Mr. Harold R. Roberts, P.E., Executive Vice President International Uranium (USA) Corporation Denison Mines (USA) Corp. Independence Plaza, Suite 950 1050 Seventeenth Street Denver, Colorado 80265

Subject: Request for Documents, International Uranium (USA) Corporation —

Denison Mines (USA) Corp., Columbus Mine M/037/006, Pandora Mine

M/037/012, LaSal-Snowball Mines M/037/026, Hecla Shaft M/037/043,

Redd Block Four M/037/046, Tony M M/017/049, San Juan and Garfield

Counties, Utah

Dear Mr. Roberts:

The Division recently received a notice indicating a merger has occurred between International Uranium Corporation and Denison Mines, Inc. As a result of the merger, the company has changed its name to Denison Mines (USA) Corp.

The Division cannot formally implement this company name change and apply it to the above-mentioned permits until the following occurs:

- The company, Denison Mines (USA) Corp., registers its business with the State of Utah, Division of Corporations and Commercial Code;
- Submits Officers and Directors information to the Division indicating who has the authority and powers to act within the corporation, Denison Mines (USA) Corp.;
- Submits Certificate of Authority, Bylaws, and/or Certified Board Resolution etc.

In addition, your initiation and cooperation will be required to apply the company business name change within the:

- The Notice of Intention to Conduct Mining Operations (NOI);
- Existing reclamation sureties, and;
- Associated reclamation contracts.

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Please submit the requested document(s) as soon as possible and register the business name. In the interim, under separate cover, specific requests to incorporate the name change to the sureties and reclamation contracts will be sent to you. However, Division approval of these changes will not occur until the company is registered with the State of Utah, Division of Corporations and Commercial Code.

Please direct questions to Ms. Beth Ericksen, telephone, (801) 538-5318, or email, bethericksen@utah.gov.

Thank you in advance for your prompt attention to these Division requirements.

Sincerely,

Thong Jensen

(OR Susan M. White

Mining Program Coordinator Minerals Regulatory Program